

MONTHLY BUSINESS VIEW

Date : 30-03-2017
Day : Thursday

LIFE INSURANCE

No Of Phone Calls Done:- 11

No Of Meettings Done	Premium Proposed Amount Enter only fresh proposed amounts - Not follow up amounts
MEETING : 1	10000
MEETING : 2	20000
MEETING : 3	30000

BUSINESS ENTRY

Name Of Client:- Nikita Prajapati
Area Of Sale:- Gandhinagar
No Of Life:- 20
No Of Policies:- 10
Plan Mode:- Monthly
Primum :- 100000
Plan/Term :- Plan 1
Cheque/ Cash Details :- 11
Concept On Which Sold :- 11